



Date: 13.08.2025

To
Listing Compliance Department
National Stock Exchange of India Ltd,
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

NSE Symbol: **ABCOTS**
ISIN: **INE08PH01015**

Subject:- Press Release – Highlights on Quarterly Financial Results of the Company

Dear Sir/Mam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith the copy of the Press Release with regard to the highlights on Quarterly Financial Results of the Company.

You are requested to kindly take the same on your record.

Yours Faithfully,
For, A B Cotspin India Limited

Rahul Kapasiya
Company Secretary & Compliance Officer

Encl.: As Above

A B COTSPIN INDIA LIMITED

CIN: L17111PB1997PLC020118, Registered Address: NH-54, Goniana Road, Near Lake-3 Bathinda, Punjab-151001, Factory Address: Bathinda Road, Jaitu, Faridkot, Punjab-151202,
Website: www.abcotspin.co.in, Email: info@abcotspin.in, Ph.: 01635-232670



A B Cotspin India Ltd. Reports Robust Q1 FY26 Results with 94.78% Quarter-over-Quarter PAT Growth

Bhatinda, 13th August, 2025 – A B Cotspin India Ltd. (NSE – ABCOTS), a leading textile manufacturer with over 25 years of industry expertise, is pleased to announce Unaudited Standalone & Consolidated Q1 FY26 results.

Consolidated Key Financial Highlights:

Particulars (₹ Cr)	Q1 FY26	Q1 FY25	YoY Change
Total Revenue	66.70	72.91	Down by 8.52 %
EBITDA	9.99	7.94	UP by 25.88 %
EBITDA Margin (%)	14.99%	10.89%	UP by 409 BPS
Net Profit	4.23	2.40	UP by 76.12 %
NPM (%)	6.34%	3.29%	UP by 305 BPS
Diluted EPS (₹)	1.91	1.63	UP by 17.18 %

Particulars (₹ Cr)	Q1 FY26	Q4 FY25	QoQ Change
Total Revenue	66.70	86.79	Down by 23.15 %
EBITDA	9.99	9.11	UP by 9.71 %
EBITDA Margin (%)	14.99%	10.50%	UP by 449 BPS
Net Profit	4.23	2.17	UP by 94.78 %
NPM (%)	6.34%	2.50%	UP by 384 BPS
Diluted EPS (₹)	1.91	1.70	UP by 12.35 %

Key Highlights:

- A B Cotspin has announced Major Capacity Expansion upto ₹1500 crores. The proposed capacity addition is approx. 2,00,000 spindles. It will be a integrated green textile manufacturing facility.
- A B Cotspin India Ltd. has successfully installed an additional 14,592 Spindles, bringing its total installed Spindles capacity to 50,832 Spindles.
- A B Cotspin India Ltd. Expands Solar Power Capacity from 2,500 KW to 3,131 KW Enhancing Sustainability Initiatives
- A B Cotspin proudly listed on NSE-Emerge on January 11, 2022, is elated to mark the successful completion of three remarkable years and is now eligible for migrating to main board.

Commenting on the Financial Performance Mr. Deepak Garg, Managing Director of A B Cotspin India said, “We are pleased to report a robust performance for Q1 FY26, our EBITDA surged by an impressive 25.88% YoY to ₹9.99 crore , with margins expanding by 409 basis points to 14.99%, reflecting our continued focus on operational efficiency. Net profit also showed strong growth, rising by 76.12% to ₹4.23 crore, demonstrating the resilience of our business and the value we are creating for our stakeholders. **We expect to achieve Turnover of around ₹350-₹400 crore and EBITDA of ₹50-55 crore for FY 2025-26.**

We have already announced a major capacity expansion upto ₹1500 crore. This strategic expansion aligns with the Hon’ble Prime Minister’s “Five Fs” framework for the textile sector— Farm to Fiber, Fiber to Factory, Factory to Fashion, and Fashion to Foreign. By enhancing production capabilities, A B Cotspin reaffirms its commitment to quality, sustainability, and global competitiveness.

We are proud to reaffirm our position as a leader in sustainable manufacturing. We have strengthened our financial foundation, while our investments Solar Power demonstrates our dedication to a greener future. As we continue to execute on our strategic priorities, we remain confident in our ability to deliver sustainable growth and long-term value for our shareholders. At A B Cotspin we are Crafting Excellence, Thread by Thread, with a strong commitment to honesty and quality”

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.